

Tax File Number Declaration Form

Please write in BLOCK letters and use a BLACK pen. This request will be invalid if unsigned.



Membership Number	Date of Birth (dd/mm/yyyy)	
<input type="text"/>	<input type="text"/>	
Mr/Mrs/Ms/Miss	Surname	
<input type="text"/>	<input type="text"/>	
Given Names		
<input type="text"/>		
Street Number / PO Box	Street Name	
<input type="text"/>	<input type="text"/>	
City	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Telephone (Business Hours)	(Mobile)	
<input type="text"/>	<input type="text"/>	

A Tax File Number

My Tax File Number (TFN)

B How Club Plus uses your TFN

The Trustee is required by law to ask you to provide your Tax File number (TFN) for approved superannuation and taxation purposes. Collection of TFNs is authorised by the Superannuation Industry (Supervision) Act 1993 (SIS). By including your TFN on this form and providing it to **Club Plus**, you allow the Trustee to use your TFN for lawful purposes, including;

- Complying with SIS legislation.
- Calculating tax on any superannuation benefits you may be entitled to.
- Finding and amalgamating your superannuation account when insufficient information is available.
- Passing your TFN to the Australian Taxation Office (ATO).
- Providing your TFN to the superannuation entity or Retirement Savings Account provider receiving any benefit you may transfer (unless you request the Trustee in writing not to pass on your TFN).

Other than specified above, your TFN will not be disclosed to any other person or body.

You are not required to provide your TFN. Declining to quote your TFN is not an offence. However, if you do not give **Club Plus** your TFN either now or later;

- From 1 July 2007, the Fund will not be able to accept voluntary contributions for which you don't claim an income tax deduction and contributions your spouse makes for you; this also means you may miss out on super co-contributions.
- From 1 July 2007, contributions an employer makes for you including salary sacrifice contributions, and contributions you make and claim as an income tax deduction may be taxed an extra 31.5%.
- You may pay more tax on your superannuation benefit than you have to (you may be able to claim this back at the end of the financial year in your income tax assessment).
- It may be more difficult to find your superannuation benefit if you change address without notifying **Club Plus** or to amalgamate any superannuation accounts.

The lawful purposes for which your TFN can be used and the consequences of not quoting your TFN may change in the future as a result of legislative changes.

I agree to provide my TFN for the purposes outlined above.

Signature of Member



Date (dd/mm/yyyy)

Trustee: Club Plus Superannuation Pty Ltd ABN 95 275 115 088 AFSL No. 245362

Club Plus Superannuation Scheme ABN 26 003 217 990

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