



SUMMARY OF SIGNIFICANT EVENT NOTICES SENT WITHIN LAST TWO YEARS

In accordance with *SIS Regulation 2.38 2(h)*, Superannuation Funds are required to publish a summary of each significant event notice made to members with the previous 2 years. The following table represents a summary of notices sent by the Trustee.

Date Notice Sent	Description of Significant Event Notice	Date of Impact	Members Impacted
November 2020	Insurance product changes taking effect from 1 January 2021	January 2021	All Club Plus Super accumulation members The full notice can be accessed here.
April 2020	Legislation which is a temporary relief package due to COVID-19 where the minimum drawdown requirements (SIS minimums) have been reduced for account-based pensions and similar products by 50% for the 2019-20 and 2020-21 income years.	April 2020	All Pension members including Transition to Retirement Pension The full notice can be accessed here.
March 2020	Legislation changes known as Putting Members' Interests First (PMIF)	April 2020	Accumulation members with insurance and balances less than \$6,000 between 1 November 2019 and 31 March 2020 The full notice can be accessed here.
June 2019	Legislation changes known as "Protecting Your Super" that: <ul style="list-style-type: none"> Removed exit fees; Imposed a 3% cap on fees for balances under \$6,000; Turned off insurance cover for 'inactive' members; and 	July 2019	All Club Plus Super and Pension members The full notice can be accessed here.

	<ul style="list-style-type: none"> Require the transfer of 'inactive' accounts under \$6,000 to the Australian Taxation Office (ATO) at regular intervals <p>Other changes were the introduction of a work test exemption and the closure of the Direct Investment Option (DIO).</p>		
March 2019	Change of licensing arrangements for Club Plus Financial Planning to Link Advice AFSL, due to acquisition of Adviser Network by Link Group. Link Advice is part of Link Group.	March 2019	Members who receive advice from Club Plus Financial Planning.
February 2019	The closure of the Direct Investment Option (DIO).	April 2019	All members invested in the DIO
January 2019	An error was identified in the table header (on page 7) under point 3 of the Insurance in your Super section of the Personal Division Product Disclosure Statement issued on 30 September 2018. It described the cost of Short-Term Income Protection (IP) cover as: 'Premium rates are a % of Employer SG Contribution '. This should read as 'Premium rates are a % of Insured Salary '. The revised PDS correcting this was issued on 14 December 2018.	September 2018	New members joining the Personal Division between 30 September 2018 – 14 December 2018.